

PERSSON INVEST

Summary in English 2021



Persson Invest

AB Persson Invest is a conglomerate, family owned investment company with its head-office in Östersund, Sweden. Total turnover is 7,1 billion Swedish Crowns (SEK). (700 million EUR, 750 million USD). The group employs about 1 360 people.

Locations in central and northern Sweden, in mid-Norway with the base in Trondheim.

The company was founded in 1932 when Sven Persson started as a Volvo dealer. In 2021 the Volvo dealerships for both cars, trucks and buses represented 80% of the turnover.

Other lines of business are; Planing of wood, partly owned sawmill, Real Estate, Forestry and Windmills.

Income Statement

AB Persson Invest - group. (MSEK)	2021	2020
Operating income		
Net sales	7 097	6 156
Change in inventories of finished goods	195	-45
Other operating income	58	53
	7 350	6 164
Operating expenses		
Raw materials and consumables	-1 077	-637
Goods for resale	-4 101	-3 684
Other external costs	-504	-453
Personnel costs	-951	-868
Depreciation	-188	-166
Operating profit	529	356
Result from financial investments		
Financial income	678 *)	64
Financial expenses	-31	-37
Profit after financial items	1 176	383
Taxes	-156	-73
Net profit	1 020	310

*) including capital gains of MSEK 340.

Balance Sheet

AB Persson Invest - group. (MSEK)

2021

2020

Assets

Intangible assets	17	11
Tangible assets	3 706	3 319
Financial assets	1 790	1 470
Current assets	2 011	1 671
Total assets	7 524	6 471

Equity and liabilities

Shareholders equity	4 201	3 221
Minority share of equity	1	2
Provisions	539	505
Long-term liabilities	439	441
Current liabilities	2 344	2 302
Total equity and liabilities	7 524	6 471

KEY RATIOS

EBIT	529	356
EBITDA	717	522
Return on:		
total capital (%)	17	6
shareholders equity (%)	28	10
capital employed (%)	19	7
Equity ratio (%)	56	50
Net investments (MSEK)	863	182
Average number of employees	1 362	1 351

PERSSSON INVEST

Dealers for Volvo, Renault and Dacia cars. In some areas also Ford.

Dealers in both Norway and Sweden for Volvo trucks and buses.

Bilbolaget

- 3 billion SEK in turnover.
- 500 employees.
- Sales of approx. 4 500 new and 4 500 used cars.
- 45 million liters of gasoline and diesel.

Planing Industry.

WIST Last & Buss

- 3 billion SEK in turnover.
- 680 employees.
- Total sales of approx. 600 new and 400 used trucks and 100 new buses.

Forestry.

Valbo Trä

- 1,2 billion SEK in turnover.
- 140 employees.

Persson Invest Skog

- 110 million SEK in turnover.
- 5 employees.
- Approx. 260 000 acres - 140 000 hectares - of own forests.

- 1 360 employees and 7,1 billion SEK in turnover.
(approx. 700 million EUR, 750 million USD)

Ekonomipartner

Administration for Bilbolaget
and Wist in Sweden

Real Estate.

Persson Invest Fastigheter

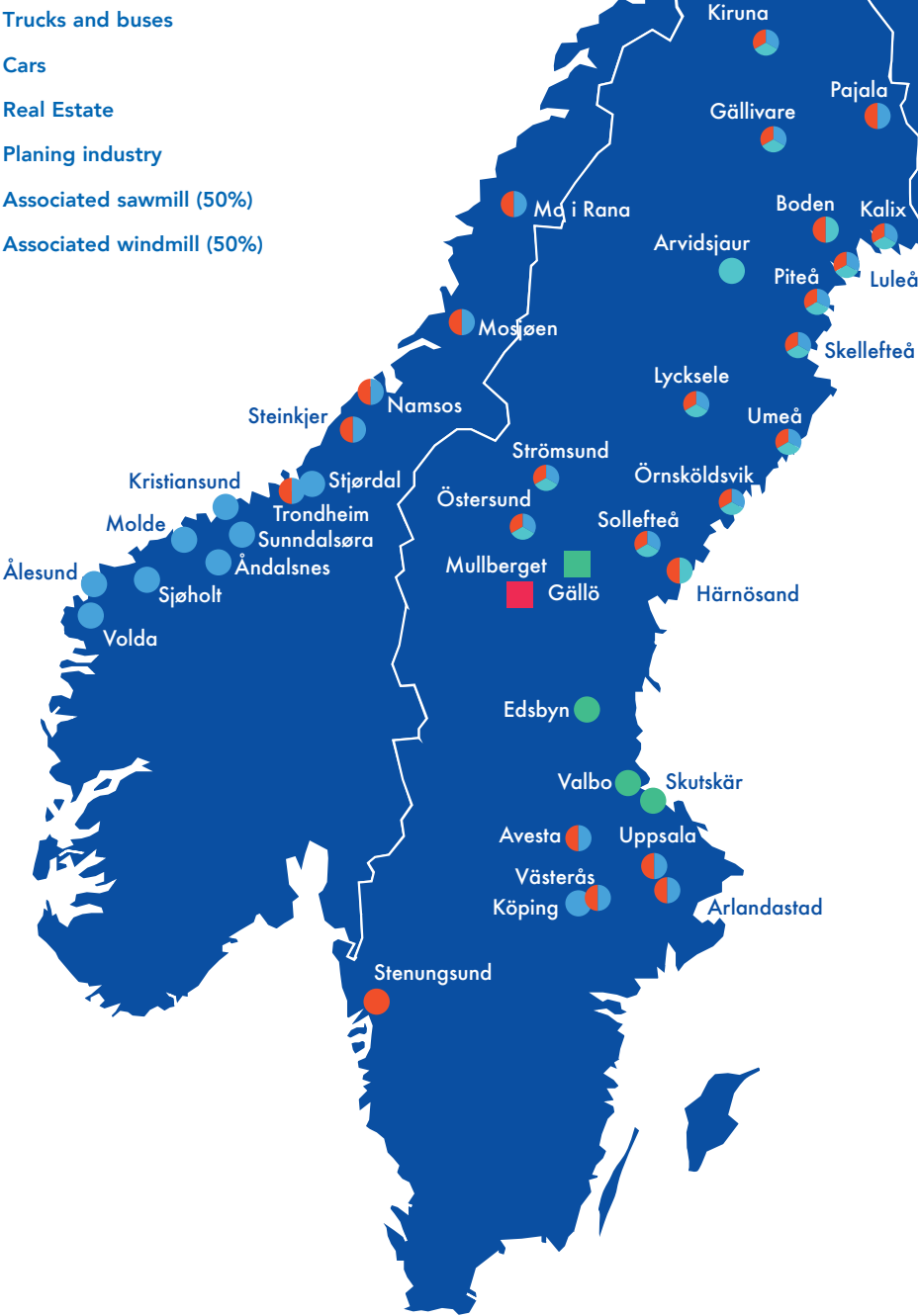
- 250 million SEK in turnover
- 215 000 m² for rent mainly in
the Östersund area.

Associated companies:

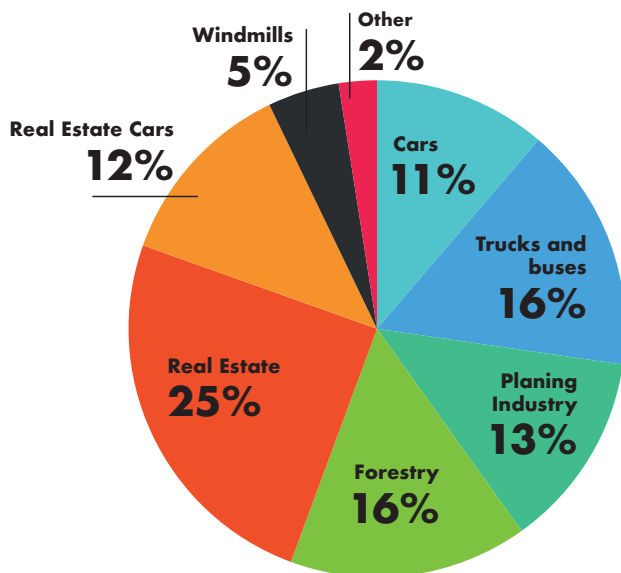
Gällö Timber (sawmill)	50 %
Mullbergs Vindpark (windmills)	50 %
Hocksjön Vind (windmills)	25 %

Locations for Persson Invest

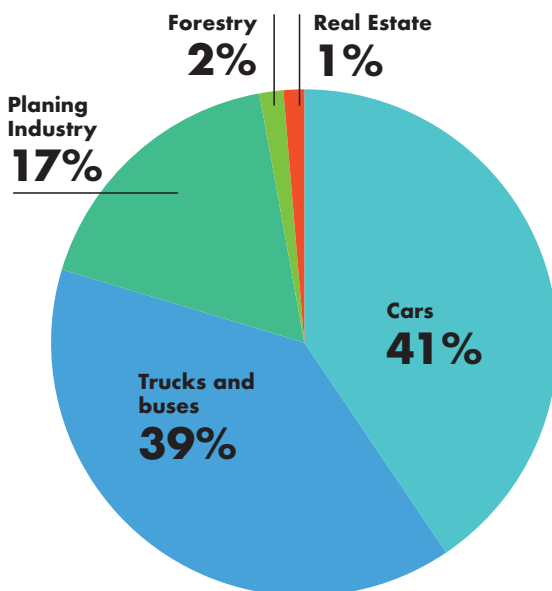
- Trucks and buses
- Cars
- Real Estate
- Planing industry
- Associated sawmill (50%)
- Associated windmill (50%)



Value of the assets according to balance sheet 2021-12-31



Group turnover 2021





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